



TENNECO CLEAN AIR INDIA LIMITED
(formerly known as Tenneco Clean Air India Private Limited)
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Date: 5th December, 2025

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Scrip Symbol: TENNIND

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001
Scrip Code: 544612

Sub: Press Release

Dear Sir/Madam,

Please find enclosed a copy of the Press Release with respect to Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended on September 30, 2025.

You are requested to kindly take the same on record.

Sincerely,

For Tenneco Clean Air India Limited
(Formerly known as Tenneco Clean Air India Private Limited)

Roopali Singh
Company Secretary and Compliance Officer
Membership No: A15006

Place: Pune

Encl: as above



Tenneco Clean Air India Limited Announces Q2 and H1 FY2026 Results

Delivers Above-Market Growth, Strong Margins, and Secures Strategic Wins Across Clean Air & Advanced Ride Technologies

Gurugram, India, 05 December 2025: Tenneco Clean Air India Limited ("Tenneco India") (BSE/NSE: TENNIND), a leading Tier-1 automotive component manufacturer supplying Clean Air, Powertrain and Advanced Ride Technologies (ART) solutions to major OEMs, today announced its financial results for Q2 and H1 FY2026.

Management Remarks:

Arvind Chandrasekharan, Whole-Time Director and CEO, Tenneco India, said:

"Tenneco India has delivered a strong and strategically meaningful quarter. Our Q2 and H1 FY2026 VAR* performance clearly reflects above-market growth, supported by deeper engagement across customer programs. During the quarter, we secured important new awards in both Clean Air and ART, including strategic entry into a new whitespace opportunity with a leading Japanese OEM in Clean Air and increased market share for a well-known Indian OEM in ART. These wins further strengthen our medium-term growth visibility and reinforce the progress of our localization and technology strategy.

He further added: "Industry tailwinds in regulation, premiumization and exports continue to create attractive opportunities, and we are well positioned to capture them. Our expanding order pipeline, improving export traction and the disciplined execution mindset embedded in The Tenneco Way give us strong confidence in sustaining market outperformance and long-term value creation."

Key Highlights Q2 & H1 FY2026:

- **VAR* growth of 8.9% in Q2 and 8.2% in H1**, reflecting above-market performance** supported by higher volumes and healthy export traction.
- **Advanced Ride Technologies (ART)** delivered strong **double-digit growth** (15.4% in Q2; 13.8% in H1) driven by premiumization, exports and higher program penetration.
- **Clean Air & Powertrain Solutions** recorded **steady growth** of **3.0% in Q2** and **3.2% in H1**, supported by stable domestic volumes.
- **EBITDA margins (VAR) remained industry-leading** at **18.8% in Q2** and **19.2% in H1**, driven primarily by higher margins on export volumes and supported by operational efficiencies and disciplined cost management.
- **PAT(VAR) increased 9.9% YoY in Q2** and **10.9% YoY in H1**, driven by higher one-time interest income related to the entity restructuring.

*VAR (Value Added Revenue) is used as the primary performance metric as it excludes pass-through substrate costs from revenue from operations and better reflects the underlying operating performance, margins, and comparability across periods. ** Source: SIAM.



- **Incremental Lifetime order book expanded to INR 98,400 million**, including **INR 17,600 million from export programs**, strengthening multi-year revenue visibility.
- **Strategic program awards** secured across Clean Air and ART domestic and exports.
- **IPO oversubscribed 61.8x**, demonstrating strong institutional and retail investor confidence.

Quarterly Financial Highlights (INR Millions):

	Q2 FY2026	Q2 FY2025	YoY Change
Revenue from Operations	12,806	11,687	9.6%
Value-added Revenue (VAR)	11,515	10,576	8.9%
<i>Clean Air & Powertrain Solutions</i>	5,702	5,539	3.0%
<i>Advanced Ride Technologies</i>	5,813	5,038	15.4%
EBITDA/ Margin (VAR)	2,168 18.8%	2,052 19.4%	5.7%
PAT/ Margin (VAR)	1,507 13.1%	1,371 13.0%	9.9%

Half-yearly Financial Highlights (INR Millions):

	H1 FY2026	H1 FY2025	YoY Change
Revenue from Operations	25,663	24,394	5.2%
Value-added Revenue (VAR)	23,181	21,426	8.2%
<i>Clean Air & Powertrain Solutions</i>	11,747	11,381	3.2%
<i>Advanced Ride Technologies</i>	11,434	10,045	13.8%
EBITDA/ Margin(VAR)	4,457 19.2%	4,181 19.5%	6.6%
PAT/ Margin(VAR)	3,188 13.8%	2,874 13.4%	10.9%



Strategic Business Wins:

Tenneco India announced significant incremental business bookings for the upcoming product cycle, along with key strategic wins across its core verticals.

The incremental lifetime order book value amounts to INR 98,400 millions (INR 17,600 millions of this is through exports), which is over and above existing INR 43,801 millions VAR in FY2025. These bookings represent lifetime VAR potential from awarded programs which are yet to start production and materially enhance the company's revenue visibility over the next 5-6 years approximately.

The company achieved a major win in Clean Air Systems with a leading Japanese passenger vehicle OEM in India. This marks Tenneco's entry into previously untapped Clean Air white space for the OEM, supported by the company's technology depth, localization, engineering capability and strong OEM relationships.

The company also achieved a major win in ART with a well-known Indian OEM, reinforcing its position as the number-1 shock absorber manufacturer in the Indian passenger vehicle market. (Source :Crisil Report <https://tennecoindia.com/industry-report/>)

IPO Performance (November 2025):

Tenneco India's IPO saw strong investor demand, with **total subscription of 61.8 times**, including:

- Retail: **5.4x**
- Qualified Institutional Buyers: **174.8x**
- Non-Institutional Investors: **42.8x**

The market response reflects strong confidence in Tenneco's technology, growth roadmap and execution capability.

About Tenneco Clean Air India Limited:

Tenneco Clean Air India Limited is part of the Tenneco Group, a US-headquartered, global Tier-1 automotive component supplier. We manufacture and supply critical, highly engineered, and technology-intensive clean air, powertrain, and suspension solutions tailored to the needs of Indian OEMs and the export market. Our customer base includes OEMs across a range of sectors, including passenger vehicles, commercial vehicles (such as commercial trucks and off-highway vehicles), and industrial applications.

The company's portfolio includes catalytic converters, diesel particulate filters (DPFs), selective catalytic reduction systems (SCRs), mufflers, exhaust pipes, after-treatment



systems, bearings, sealings, sparkplugs, strut assemblies and shock absorbers that help OEMs meet stringent emission norms while improving vehicle performance, fuel efficiency and comfort. Our brands of Champion® sparkplugs and Monroe® suspensions are widely used in the Indian automotive market.

The company has 12 Manufacturing facilities and two R&D centers of global standards strategically located in key automotive OEM hubs in India.

For more information, please visit www.tennecoindia.com or contact:

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